

FACT SHEET Q2-2019

dynacor.com

DNG-TSX

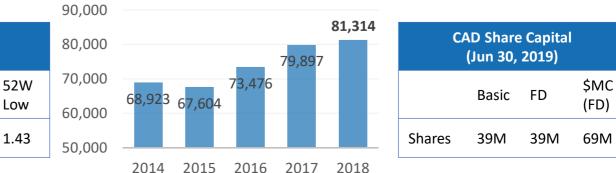
DNGDF-OTC

Dynacor is a dividend-paying gold production corporation headquartered in Montreal, Canada. The corporation is engaged in production through the processing of ore purchased from small-scale artisanal miners. At present, Dynacor produces and explores in Peru where its management team has decades of experience and expertise. In 2018, Dynacor produced 81,314 ounces of gold, a yearly best.

5 Years Financial Highlights (in millions USD)							
	Q2- 2019	FY 2018	FY 2017	FY 2016	FY 2015	FY 2014	
Revenue	22.7	104.7	101.7	91.3	78.9	88.2	
Gross Op Margin	2.6	13.2	13.4	12.1	12.6	16.5	
EBITDA	2.0	10.5	11.2	9.0	8.3	12.3	
Net Income	0.8	4.8	3.8	3.3	3.2	6.1	
EPS (BASIC)	0.02	0.12	0.10	0.09	0.09	0.17	
Working Cap	20.4	19.7	16.0	15.8	13.0	20.9	
Debt	Nil	Nil	Nil	5.9	Nil	Nil	



Annual Gold Production (oz)



		are Price 0, 2019)	2
	Close Price	52W High	52W Low
DNG	1.79	1.84	1.43

The Dynacor Production/Processing Cycle

Our Business Cycle

33 Consecutive Quarters of Profit 5) Receive payment at gold spot price from our strategic partner, PX Precinox in Switzerland

4) 5-8 **days** in processing the ASM ore to a gold dore bar level 99.5% pure 1) Purchase high-grade ore at a **discount** to the spot price of gold from ASM client list consisting of over 500 miners

> 2) Weigh, assay and screen ore for gold content at our Veta Dorada plant

3) Ready for payment to ASMs within **72 hours** from reception of ore

2019 Q2 Highlights:

Operational

- Processed 22,737 tonnes of ore "DMT'
- Produced 18,095 ounces of gold

Financial (USD)

- 33rd consecutive quarter of profit
- Sales of \$22.7M
- Net income of \$0.8 M (\$0.02 per share)
- EBITDA of \$2.0 M
- Cash flow from operating activities before change in working capital items of \$1.6 M and \$0.04 per share Cash Return to Shareholders
- Quarterly dividend of CA\$0.01 per share
- 247,224 shares repurchased

Shareholder Information:

TSX symbol: DNG | OTC symbol: DNGDF

Corporate Head Office: T: 514.393.9000 #230 #1200 – 625 boul Rene-Levesque Ouest Montreal, Quebec H3B 1R2 Certain of the statements made may contain forward-looking statements which involve known and unknown risk, uncertainties and other factors which may cause the actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.

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