

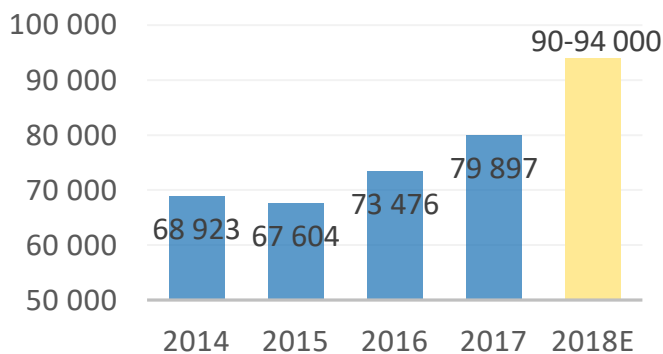
Dynacor Gold Mines Inc. is a gold production corporation headquartered in Montreal, Canada. The corporation is engaged in production through its government approved ore processing operations. At present, Dynacor produces and explores in Peru where its management team has decades of experience and expertise. In 2017, Dynacor produced 79,897 ounces of gold, a 9% increase as compared with 2016 (73,477 ounces).

Financial Highlights (in millions US)

	Q1-18	Q4-17	Q3-17	Q2-17	FY 2017	FY 2016	FY 2015	FY 2014
Revenue	26.5	28.4	26.8	21.8	101.7	91.3	78.9	88.2
Gross Op Margin	3.6	3.9	3.7	2.7	13.4	12.1	12.6	16.5
EBITDA	3.0	3.3	3.3	2.0	11.2	9.0	8.3	12.3
Net Income	1.6	1.4	1.2	0.28	3.8	3.3	3.2	6.1
EPS (BASIC)	0.04	0.04	0.03	0.01	0.10	0.09	0.09	0.17
Working Cap	17.7	16.0	18.3	18.0	16.0	15.7	13.0	20.9
Debt	Nil	Nil	4.6	6.3	Nil	6.3	Nil	Nil



Annual Gold Production (oz)



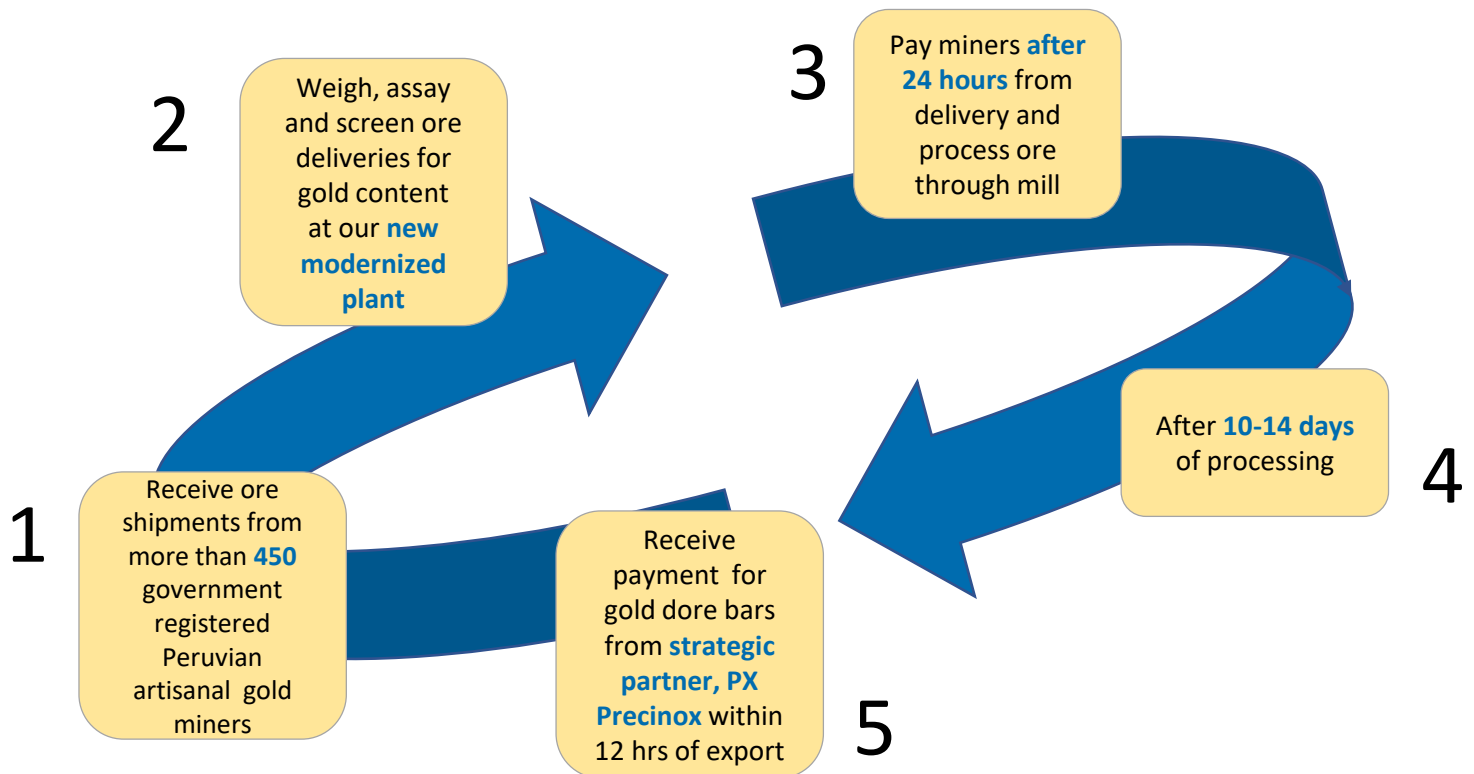
CAD Share Price (Mar 31, 2018)

	Close Price	52W High	52W Low
DNG	1.87	2.26	1.50

CAD Share Capital (Mar 31, 2018)

	Basic	FD	MC (FD)
Shares	39M	40M	75M

The Dynacor Production/Processing Cycle



2018 Q1 Highlights:

- **Gold production of 19,072 ounces, an increase of 11.4% compared with Q1 2017;**
- **Sales of \$26.6M, an increase of 7.7% compared with Q1 2017;**
- **Gross operating margin of \$3.6M (13.6%), an increase of 16.1% compared with Q1 2017;**
- **Net income and comprehensive income of \$1.6M (USD 0.04 per share), an increase of 77.8% compared with Q1 2017;**
- **Cash on hand of \$8.6M in Q1 2018 compared with \$4.8-million at year-end 2017;**
- **Launched a NCIB (normal course issuer bid) share buyback program.**

Shareholder Information:

TSX symbol: DNG | OTC symbol: DNGDF

Corporate Head Office:

T: 514.393.9000

#1105 – 625 boul Rene-Levesque Ouest
Montreal, Quebec H3B 1R2

Certain of the statements made may contain forward-looking statements which involve known and unknown risk, uncertainties and other factors which may cause the actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.