dynacor GOLD MINES

Overview:

Dynacor Gold Mines Inc. is a gold production corporation headquartered in Montreal, Canada. The Corporation is engaged in production through its government approved ore processing operations. At present, Dynacor produces and explores in Peru where its management team has decades of experience and expertise. In 2016, Dynacor produced 73,476 ounces of gold, a 9% increase as compared with 2015 (67,603 ounces in 2015). For 2017, the corporation revised its production target to between 78,000 and 80,000 ounces of gold. Dynacor trades on the Toronto Stock Exchange (DNG) and the OTC in the United States under the symbol (DNGDF).

* Subsequent to quarter-end, the Corporation executed a partial prepayment of \$1-million on its outstanding debt, reducing the total principal balance owed to \$5.3-million.

FACT SHEET Q2 - 2017

dynacor.com

DNG:TSX

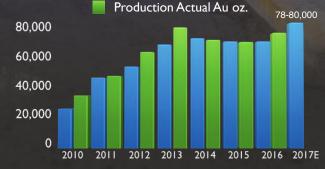
DNGDF:OTC

Financial Highlights (in millions US)

	Q2/17	QI/I7	FY 2016	FY 2015	FY 2014
Revenue	\$21.8	\$24.7	\$91.3	\$78.9	\$88.2
Gross Profit	\$2.7	\$3.1	\$12.1	\$12.6	\$16.5
EBITDA	\$2.0	\$2.5	\$9.0	\$8.3	\$12.3
Net Income	\$0.284	\$0.937	\$3.3	\$3.2	\$6.1
EPS (Basic)	\$0.01	\$0.02	\$0.09	\$0.09	\$0.17
Working Cap	\$18.0	\$17.2	\$15.7	\$13.0	\$20.9
Long Term Debt	\$6.3*	\$6.3	\$6.3	Nil	Nil



Share Price (August 18, 2017) Close Price | 52-Week High | Low T:DNG | \$2.01 | \$3.71 | \$1.82



Share Capital (Jun 30, 2017)

	Basic	Diluted	Market Cap (Diluted)
Shares	38.8M	40M	\$77M



Listings: TSX Symbol: DNG | OTC Symbol: DNGDF Transfer Agent: Canadian Stock Transfer Company Inc.

Corporate Head Office:T: 514.393.9000 #1105 - 625 boul, Rene-Levesque Ouest Montreal, Quebec H3B 1R2 Certain of the statements made may contain forward-looking statements which involve known and unknown risk, uncertainties and other factors which may cause the actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.