

**Overview:**

Dynacor is a producing gold ore-processing corporation active in Peru since 1996. The Corporation's basic share count at 39 million outstanding is in the lowest quartile of the resource sector. Dynacor's assets include a fully permitted gold producing ore processing operation and three exploration properties. The Corporation's flagship exploration property, Tumipampa is a gold rich property with three distinct mineralized zones consisting of a porphyry, disseminated breccia and vein system.

**2017 Investment Targets**

- Initiate steps to double ore processing capacity
- Boost profit margins & earnings power
- Unearth value from exploration asset, Tumipampa
- Establish dividend policy
- Elevate to small cap status

**Financial Highlights (in millions US)**

	9-M 2016	FY 2015	FY 2014
<b>Revenue</b>	\$69.3	\$78.9	\$88.2
<b>Gross Profit</b>	\$10.0	\$12.6	\$16.5
<b>Net Income</b>	\$3.1	\$3.2	\$6.1
<b>EPS (Basic)</b>	\$0.08	\$0.09	\$0.17
<b>Working Cap</b>	\$16.2	\$13.0	\$20.9
<b>Long Term Debt</b>	\$6.0	Nil	Nil



■ Production Target Au oz.  
■ Production Actual Au oz.



**Share Price (Jan 17, 2017)**

	Close Price	52-Week High	52-Week Low
<b>T:DNG</b>	\$2.69	\$3.71	\$1.63

**Share Capital (Jan 17, 2017)**

	Basic	Diluted	Market Cap (Diluted)
<b>Shares</b>	38.7M	41.1M	110M

# PERU

US\$ 8 billion in mine development and 3.6 billion tons of ore surround Tumipampa

'Haqira'  
Cu/Au  
Porphyry 569Mt,  
0.64% Cu SOLD  
FOR \$460M

'Las  
Bambas'  
Cu/Au Porphyry  
1.7Bt, 0.60% Cu  
SOLD FOR  
\$6 BILLION TO  
CHINA

LIMA

CUZCÓ

'Constancia'  
Cu/Au Porphyry  
277Mt, 0.43% Cu  
SOLD FOR \$520M

CHALA

High-density  
domestic  
gold mining  
region

#### Shareholder Information:

Listings: TSX Symbol: DNG | OTC Symbol: DNGDF  
Transfer Agent: Canadian Stock Transfer Company Inc.

Corporate Head Office: T: 514.393.9000  
#1105 - 625 boul, Rene-Levesque Ouest  
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Certain of the statements made may contain forward-looking statements which involve known and unknown risk, uncertainties and other factors which may cause the actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.

